

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2006

REGISTRATION NO.: 24959

BONDS ISSUED BY: Miller County Nursing Home District

AMOUNT OF ISSUE: \$1,860,000.00

COUNTY: of Miller

DATE OF ISSUE: June 28, 2006

MONTH OF MATURITY: September

PURPOSE OF BONDS: Remodeling and renovation improvements of existing facilities including construction, equipping and furnishing of assisted living facilities; food service facilities; sidewalk, entry, parking, driveway and maintenance facilities; and utility, water and wastewater facilities and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.700 %	\$ 50,000.00	09/01/2008
3.700 %	115,000.00	09/01/2009
3.750 %	125,000.00	09/01/2010
3.800 %	125,000.00	09/01/2011
3.900 %	100,000.00	09/01/2012
3.950 %	100,000.00	09/01/2013
4.000 %	100,000.00	09/01/2014
4.100 %	100,000.00	09/01/2015
4.150 %	100,000.00	09/01/2016
4.200 %	120,000.00	09/01/2017
4.250 %	125,000.00	09/01/2018
	150,000.00	09/01/2019 *
	150,000.00	09/01/2020 *
	150,000.00	09/01/2021 *
	150,000.00	09/01/2022 *
	100,000.00	09/01/2023 *
4.600 %	700,000.00	09/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2012 may be redeemed on and after September 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,831,425.00

INTEREST RATE: 4.5214%

ASSESSED VALUATION: \$323,307,917

INDEBTEDNESS: (Including this issue) \$2,500,000

NOTICE OF ELECTION: Published two newspapers March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,872 No...804

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable